Bentley Park (UK) Limited

(the Company)

Corporate Debt Issue

On 15 June 2016, the Cayman Islands Stock Exchange (the **Exchange**) admitted to listing $\pounds 65,500,000$ of the up to $\pounds 200,000,0005$ per cent. fixed rate unsecured loan notes 2026 (the **Loan Notes**) issued by the Company.

On 27 June 2016 the CSX admitted to listing a further £5,000,000 of the Loan Notes issued by the Company.

On 21 November 2017 the CSX admitted to listing a further £21,429,582 of the Loan Notes issued by the Company.

The board of directors of the Company now announces that on 31 August 2018 the Company issued a further £29,582,437 Loan Notes.

Consequently, there are now £121,512,019 Loan Notes in issue.